

**PORT OF HAI PHONG
JOINT STOCK COMPANY**

No. 3006 /TB-CHP
Sub: Results of the public offering
of Port of Hai Phong shares
owned by Vietinbank

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hai Phong, October 02, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

Respectfully to: Hanoi Stock Exchange

1. Name of the organization: Port of Hai Phong Joint Stock Company

- Stock code: PHP

- Address: No. 8A Tran Phu, Ngo Quyen Ward, Hai Phong City, Vietnam.

- Telephone: +84 225 385 9945

Fax: +84 225 355 2049

- E-mail: congbothongtin@haiphongport.com.vn

2. Contents of disclosure: Port of Hai Phong Joint Stock Company (the “Company”) has received the Report on the results of the public offering of Port of Hai Phong Joint Stock Company's shares owned by Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank), in accordance with the information disclosure dossier provided by Vietinbank.

3. This information was published on the company’s website on October 02, 2026, as in the link: <http://haiphongport.com.vn/vi/thong-tin-co-dong>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached document: Document No. 832/HĐQT-NHCT-VPHDQT1 dated October 01, 2026, issued by Vietnam Joint Stock Commercial Bank for Industry and Trade.

Recipients:

- As above;
- State Securities Commission of Vietnam (to report);
- Filing: Company Office, Secretary to the Board of Management.

**ORGANIZATION REPRESENTATIVE
LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



Lê Hong Quan

EXTRAORDINARY INFORMATION DISCLOSURE

To: - The State Securities Commission;
- Viet Nam Stock Exchange;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

1. Nam of organization: Viet Nam Joint Stock Commercial Bank for Industry & Trade

- Stock code: CTG.
- Address: 108 Tran Hung Dao, Cua Nam Ward, Ha Noi City.
- Telephone: +84 24.39421030
- Email: investor@vietinbank.vn

2. Contents of the disclosure:

On 08/07/2026, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) announced the public offering of Hai Phong Port Joint Stock Company shares (PHP) owned by VietinBank through a regular public auction at Hanoi Stock Exchange.

Accordingly, VietinBank announce the result report of public offering of PHP shares owned by VietinBank No. 1675/TB-TGD-NHCT-KDVTT2 dated 01/10/2026 (detail attached).

3. This information was published on VietinBank's website on 01/10/2026, as in the link: <https://investor.vietinbank.vn/en/extraordinaryreports.aspx>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archive in VP, VPHDQT1.

Attachments:

- Result report of public offering of PHP No. 1675/BC-TGD-NHCT-KDVTT2 dated 01/10/2026.

Organization representative *N*
**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BODs**



Tran Minh Binh

No.: 1675/BC-TGD-NHCT-KDVTT2

Hanoi, 1st October 2026

REPORT

ON THE RESULTS OF THE PUBLIC OFFERING OF SHARES

(Pursuant to the Certificate of Registration for Public Offering of Shares No. 322/GCN-UBCK issued by the Chairman of the State Securities Commission on 01 July 2026)

Respectfully to:

- The State Securities Commission;
- Viet Nam Stock Exchange;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

I. INFORMATION ON THE SHAREHOLDER OFFERING THE SHARES

1. Full name of the offering institution: **Vietnam Joint Stock Commercial Bank for Industry and Trade**
2. Abbreviated name: VietinBank
3. Head office address: No. 108 Tran Hung Dao Street, Cua Nam Ward, Hanoi, Vietnam
4. Telephone: +84 24 3941 8868 Fax: +84 24 3942 1032 Website: www.vietinbank.vn
5. Bank at which the payment account is opened: Head Office of VietinBank
Account No.: 224450200
6. Charter capital: VND 77,669,446,370,000 *(Seventy-seven trillion six hundred sixty-nine billion four hundred forty-six million three hundred seventy thousand Vietnamese dong)*
7. Enterprise Registration Certificate No. 0100111948 initially issued by the Hanoi Department of Planning and Investment (now the Department of Finance) on 03 July 2009 and amended for the 13th time on 08 January 2024.

Principal business line: Other monetary intermediation - VSIC code: 6419

Principal products/services:

- + Products and services for individual customers: deposits; lending; payment services; card services; digital banking services; remittance services; foreign exchange trading; insurance, etc.;
- + Products and services for corporate customers: deposits; lending; payment and cash management services; guarantees; discounting; supply chain finance and reverse factoring; international payment and trade finance; foreign exchange and capital markets services; electronic banking services; card services; insurance services, etc.

8. Establishment and Operation License No. 13/GP-NHNN dated 17 June 2022 issued by the Governor of the State Bank of Vietnam, as amended and supplemented by subsequent decisions.

II. INFORMATION ON THE PUBLIC COMPANY WHOSE SHARES ARE OFFERED

1. Full name of the public company whose shares are offered: **Port of Hai Phong Joint Stock Company**
2. Abbreviated name: PORT OF HAIPHONG
3. Head office address: No. 8A Tran Phu Street, Ngo Quyen Ward, Hai Phong City
4. Telephone: +84 22. 53859945 Fax: +84 22. 53859973 Website: www.haiphongport.com.vn
5. Charter capital: VND 3,269,600,000,000 (*Three trillion two hundred sixty-nine billion six hundred million Vietnamese dong*)
6. Ticker symbol: **PHP**
7. Enterprise Registration Certificate No. 0200236845 initially issued by the Hai Phong City Department of Planning and Investment (now the Department of Finance) on 02 June 2008 and amended for the 14th time on 24 April 2026.

Principal business line: Cargo handling - VSIC code: 5224

Principal products/services:

- + Cargo handling, forwarding and storage services;
- + Freight transportation by rail, road and inland waterways;
- + Real estate business and leasing of warehouses, storage yards and offices;
- + Ship chartering brokerage; ship agency services; sea transport agency services; freight forwarding and cargo lifting services; customs declaration services;
- + Import and export services; warehousing and goods storage services;
- + Container repair and cleaning services;
- + Towage and ship assistance services.

8. Establishment and Operation License: Not applicable

III. OFFERING PLAN

1. Name of shares: **Shares of Port of Hai Phong Joint Stock Company**
2. Class of shares: Ordinary shares, freely transferable
3. Number of shares offered: **6,940,023 shares.**
4. Offer price (starting price): **VND 40,048 per share.**
5. Total expected proceeds from the offering: **VND 277,934,041,104.**
6. Distribution method: Ordinary public auction conducted at Hanoi Stock Exchange

7. Time for purchase registration and payment: **From 27th August 2026 to 15:30 on 9th September 2026**
8. End date of the offering: **22nd September 2026**
9. Expected date of share transfer: In Quarter 4/2026

IV. RESULTS OF THE SHARE OFFERING

Target buyers	Offer price (VND/share)	No. of offered shares	No. of registered shares for purchase	No. of distributed shares	No. of registered investors	No. of distributed investors	No. of non-distributed investors	Remaining shares	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
1. Domestic investors		6,940,023	2,231,000		15		0	4,709,023	32.1%
	40,100		5,000		1		0		
	40,050		12,000		1		0		
	40,048		2,214,000		13		0		
2. Foreign investors, economic organizations with foreign investors holding over 50% of charter capital	0	0	0		0		0	0	0%
Total		6,940,023	2,231,000		15		0	4,709,023	32.1%

V. SUMMARY OF THE SHARE OFFERING RESULTS

1. Total number of distributed shares: 2,231,000 shares, corresponding to 32.1% of the total number of offered shares.
2. Total proceeds from the offering: VND 89,347,372,000
3. Total expenses: VND 778,621,058
 - Fee for granting the Certificate of Registration for Public Offering of Shares: VND 10,000,000
 - Fee for organizing the share auction via the Hanoi Stock Exchange: VND 134,021,058
 - Information disclosure publication fee: VND 54,600,000
 - Offering advisory fee: VND 200,000,000

- Valuation fee: VND 380,000,000
- 4. Net proceeds from the offering: VND 88,568,750,942

VI. ATTACHED DOCUMENTS

1. Written confirmation from the bank where the escrow accounts is opened regarding the proceeds from the offering;
2. Written notice from the Hanoi Stock Exchange regarding the transfer of proceeds and the list of securities owners.

Hanoi, 1st October 2026

Recipients:

- BOD (for reporting);
- CEO (for reporting);
- Deputy CEO in charge of Treasury and Capital Markets Division (for reporting);
- VP, KDVTT2.

VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE
FOR AND ON BEHALF OF THE LEGAL REPRESENTATIVE
DIRECTOR, TREASURY & CAPITAL MARKETS DIVISION





**JOINT STOCK COMMERCIAL BANK
FOR INVESTMENT AND
DEVELOPMENT OF VIETNAM
HA THANH BRANCH**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 2118/GXN-BIDV.HTH

Hanoi, September 29, 2026

CONFIRMATION LETTER

To: STATE SECURITIES COMMISSION

Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch (BIDV Ha Thanh) confirms as follows:

1. Customer Information

- Account Holder: **Vietnam Joint Stock Commercial Bank for Industry and Trade.**
- Address: 108 Tran Hung Dao, Cua Nam Ward, Hanoi City.
- Business Registration Certificate No.: 0100111948 (first registered on July 3, 2009, 13th amendment registered on January 8, 2024, issued by the Hanoi Department of Planning and Investment).
- Blocked account number for receiving share purchase funds: 1220003125.
- Opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch.

2. Blocked Amount and Release Conditions

BIDV Ha Thanh confirms the balance of account No. 1220003125 of Vietnam Joint Stock Commercial Bank for Industry and Trade opened at BIDV Ha Thanh specifically as follows:

- Account balance before receiving share purchase funds: **54,835,038 VND** (In words: Fifty-four million, eight hundred thirty-five thousand, and thirty-eight dong).
- Total share purchase funds deposited into the account: **89,233,350,942 VND** (In words: Eighty-nine billion, two hundred thirty-three million, three hundred fifty thousand, nine hundred forty-two dong).
- Accrued interest: 0 VND.
- Balance at the end of September 28, 2026: **89,288,185,980 VND** (In words: Eighty-nine billion, two hundred eighty-eight million, one hundred eighty-five thousand, nine hundred eighty dong).

The total amount of **89,288,185,980 VND** (In words: Eighty-nine billion, two hundred eighty-eight million, one hundred eighty-five thousand, nine hundred eighty dong) is currently blocked at BIDV Ha Thanh and will only be released when BIDV Ha Thanh simultaneously receives the following documents:

- Notice of receipt of the report on the results of VietinBank's public offering of shares in Hai Phong Port Joint Stock Company (PHP) from the State Securities Commission.
- Written instruction from Vietnam Joint Stock Commercial Bank for Industry and Trade requesting BIDV Ha Thanh to unblock the account.

This Confirmation Letter is made in 05 copies: Vietnam Joint Stock Commercial Bank for Industry and Trade keeps 03 copies, 01 copy is submitted to the SSC, and BIDV Ha Thanh keeps 01 copy.

**JOINT STOCK COMMERCIAL BANK FOR
INVESTMENT AND DEVELOPMENT OF VIETNAM**

HA THANH BRANCH

DEPUTY DIRECTOR

(Signed and sealed)

Le My Linh





HANOI STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, September 25, 2026

No.: 2659/SGDHN-BĐG

Re: Fund transfer and list of securities owners

To: - Vietnam Joint Stock Commercial Bank for Industry and Trade

- Hai Phong Port Joint Stock Company

Pursuant to the Auction Regulation and the payment results for winning shares from investors, the Hanoi Stock Exchange (HNX) summarizes the auction results of shares in Hai Phong Port Joint Stock Company owned by Vietnam Joint Stock Commercial Bank for Industry and Trade as follows:

- Total winning shares: 2,231,000 shares
- Total paid shares: 2,231,000 shares
- Total refused shares: 0 shares
- Total proceeds: 89,347,372,000 VND, in which:
 - + Total payment for purchasing shares: 89,347,372,000 VND
 - + Total recovered amount from investors' refusal to purchase: 0 VND
- Average payment price: 40,048 VND/share
- Total share auction service fee: 134,021,058 VND
- Total share auction service fee collected in advance by HNX: 20,000,000 VND
- Remaining share auction service fee to be paid: 114,021,058 VND
- Total amount transferred (after offsetting the remaining auction service fee): 89,233,350,942 VND (Eighty-nine billion, two hundred thirty-three million, three hundred fifty thousand, nine hundred forty-two dong)

Pursuant to the Auction Service Provision Contract No. 102/2026/BĐG/HNX-DN dated August 18, 2026, HNX transfers the entire aforementioned amount to account No. 1220003125 of Vietnam Joint Stock Commercial Bank for Industry and Trade, opened at Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch.

Based on the List of Securities Owners (attached), it is requested that Hai Phong Port Joint Stock Company complete the share transfer procedures for investors in accordance with regulations.

Sincerely,

Recipients:

- As above
- Finance and Accounting Department (to coordinate)
- Archived at: Clerical Office, Auction Department (02 copies)

PP. GENERAL DIRECTOR

DEPUTY GENERAL DIRECTOR

(Signed and sealed)

Do Van Tam

This translation is for reference only